

Neutral Citation Number: [2021] EWHC 2340 (Ch)

Case No: CR-2018-011034

IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION

Royal Courts of Justice
Rolls Building
Fetter Lane
London EC4A 1NL

Date: 19 August 2021

Before :

SIR ALASTAIR NORRIS

IN THE MATTER OF AMICUS FINANCE PLC
(in administration)

AND IN THE MATTER OF
PART 26A OF THE COMPANIES ACT 2006

Marcus Haywood (instructed by **Pinsent Masons LLP**) for **Amicus Finance plc**
Andrew Mace (instructed by **Shakespeare Martineau LLP**) for **Crowdstacker Corporate**
Services Limited

William Willson (instructed by **Brown Rudnick LLP**) for **HGTL Securitisation Company**
Limited and Associated Companies
Hearing dates: 11 and 12 August 2021

APPROVED JUDGMENT

Sir Alastair Norris:

1. At the hearing on 11 and 12 August 2021 brief reference was made to a number of complex transactional documents which required further consideration, and I was invited to read a number of authorities in my own time.
2. At the conclusion of the hearing I indicated that I would consider the position, and having done so would announce my decision and then provide reasons thereafter.
3. I have decided to sanction the scheme of arrangement proposed and will make an order in the form of the draft submitted on the second day of the hearing **save that**

- (i) the appointment of the Joint Administrators should cease on the Restructuring Plan Effective Date (as defined in the Restructuring Plan) and not on the date of the Order; and
- (ii) (ii) costs will be reserved.