

2024 No. 201

EDUCATION, ENGLAND

The Diocese of Salisbury (Educational Endowments) (the former Worton and Marston Church of England Primary School) Order 2024

Made - - - - 22nd February 2024

Coming into force - - 23rd February 2024

It has been shown to the satisfaction of the Secretary of State for Education (“the Secretary of State”) that the endowment of the educational foundation known as Worton and Marston Church of England Primary School, in the county of Wiltshire, is or has been held in connection with the provision of religious education in accordance with the tenets of the Church of England at a voluntary school, the premises of which have ceased to be used for the purposes of such a school.

The endowment is comprised in a conveyance dated 10th November 1859 and made between (1) James Few, (2) Roger Matthews and (3) Minister and Churchwardens of the Parish of Worton and Marston and a deed of assignment dated 7th February 1875 between (1) Roger Matthews and (2) Minister and Churchwardens of the Parish of Worton and Marston.

The assets representing the endowment consist of: (a) £311,469 being the net proceeds of sale of the former school premises and teacher’s house and held by the Salisbury Diocesan Board of Finance in a deposit account; and (b) any income derived from those proceeds of sale before the coming into force of this Order.

Application for an Order making new provision as to the use of the endowment has been made to the Secretary of State by the Salisbury Diocesan Board of Education, which body appears to the Secretary of State to be the appropriate authority of the Church of England for the purpose.

Notice of the proposed Order and of the right of persons interested to make representations on it has been given in the manner required by section 555(2) and (3) of the Education Act 1996(a).

No representations have been made on the proposed Order.

Accordingly, the Secretary of State makes the following Order in exercise of the powers conferred by sections 554 and 556 of the Education Act 1996(b).

(a) 1996 c. 56.

(b) Sections 554 and 556 were amended by Schedule 30 to the School Standards and Framework Act 1998 (c. 31).

Citation and commencement

1. This Order may be cited as the Diocese of Salisbury (Educational Endowments) (the former Worton and Marston Church of England Primary School) Order 2024 and comes into force on the day after the day on which it is made (“the operative date”).

Interpretation

2. In this Order—

“the deeds” means the deed of the foundation being a conveyance dated 10th November 1859 and made between (1) James Few, (2) Roger Matthews and (3) Minister and Churchwardens of the Parish of Worton and Marston and a deed of assignment dated 7th February 1875 between (1) Roger Matthews and (2) Minister and Churchwardens of the Parish of Worton and Marston;

“the Diocesan Board” means the Salisbury Diocesan Board of Education;

“the endowment” means the endowment comprised in the deeds;

“the foundation” means the educational foundation known as Worton and Marston Church of England Primary School;

“trust assets” means the sum of £165,175 capital plus £146,294 income representing the net proceeds of sale of the former premises of Worton and Marston Church of England Primary School and teacher’s house, together with any income derived from those assets (whether before or after the operative date);

“trustee” means the Diocesan Board.

Trustee and vesting

3.—(1) The Diocesan Board is appointed to be trustee of the foundation and of the trust assets.

(2) The funds belonging to or held in trust for the foundation immediately before the operative date must be transferred to the Diocesan Board and all acts necessary for that purpose must be done by persons holding such funds.

Administration of foundation

4. After payment of any expenses of administration, the Diocesan Board must hold the trust assets on trust on the terms set out in the Schedule (being the uniform statutory trusts set out in Schedule 36 to the Education Act 1996(a)).

Consolidation

5. The trust assets must be consolidated with the Diocese of Salisbury Consolidated Educational Endowments(b) and that consolidated fund must be known as the Diocese of Salisbury Consolidated Educational Endowments.

Signed by authority of the Secretary of State

22nd February 2024

Louise Whitesman
Deputy Director
Department for Education

(a) Schedule 36 was amended by paragraph 10 of Schedule 9 to the Education Act 2005 (c.18).

(b) The trustee of the Diocese of Salisbury Consolidated Educational Endowments is the Diocesan Board. The assets of the Diocese of Salisbury Consolidated Educational Endowments are held on the uniform statutory trusts.

1. In this Schedule—

“the area” means the Diocese of Salisbury;

“relevant school” means a voluntary school, a foundation school, an academy school, an alternative provision academy, a city technology college or a city college for the technology of the arts at which religious education in accordance with the tenets of the Church of England is or is to be provided.

2. The trustee may, after payment of any expenses incurred in connection with the administration of the trust, apply the capital and income of the trust assets for any of the following purposes—

- (a) in or towards the purchase of a site for, or the erection, improvement or enlargement of, the premises of any relevant school in the area;
- (b) for the maintenance of any relevant school in the area;
- (c) in or towards the purchase of a site for, or the erection, improvement or enlargement of, the premises of a teacher’s house for use in connection with any relevant school in the area; and
- (d) for the maintenance of a teacher’s house for use in connection with any relevant school in the area.

3. The trustee may also, after payment of any expenses incurred in connection with the administration of the trust, apply the income of the trust assets for any of the following purposes—

- (a) in or towards the provision of advice, guidance and resources (including materials) in connection with any matter related to the management of, or education provided at, any relevant school in the area;
- (b) the provision of services for the carrying out of any inspection of any relevant school in the area required by Part 1 of the Education Act 2005(a); and
- (c) to defray the cost of employing or engaging staff in connection with—
 - (i) the application of income of the trust assets for either of the purposes referred to in sub-paragraphs (a) and (b) above, or
 - (ii) the application of capital or income of the trust assets for any of the purposes referred to in paragraph 2 above.

EXPLANATORY NOTE

(This note is not part of the Order)

This Order appoints the Salisbury Diocesan Board of Education as trustee of the foundation known as Worton and Marston Church of England Primary School and makes new provision as to the use of the endowment of that foundation.

The Order provides for the trust assets to be consolidated with the fund known as the Diocese of Salisbury Consolidated Educational Endowments and held on the uniform statutory trusts as set out in the Schedule to the Order (being the uniform statutory trusts set out in Schedule 36 to the Education Act 1996) for the benefit of Church of England voluntary schools, foundation schools, academy schools, alternative provision academies, city technology colleges and city colleges for the technology of the arts in the Diocese of Salisbury.

(a) 2005 c. 18